

The background of the slide is a dark, industrial mining scene. It features a large, dark rock wall on the left and a massive pile of dark, jagged rocks in the center and right. In the bottom right corner, the front and side of a yellow mining truck are visible, including its large tire and various mechanical components. A yellow oval graphic highlights the upper portion of the truck's cab. The text is overlaid on the central rock pile.

**CGROWTH CAPITAL**  
**MINING OVERVIEW**  
2023



CGGROWTH CAPITAL  
MINING



# COMPANY OVERVIEW


**CGROWTH CAPITAL MINING OPERATES AS A HOLDING COMPANY FOR ALTERNATIVE AND UNDERVALUED ASSETS FOCUSING ON NATURAL RESOURCES AND CLEAN ENERGY METALS.**

**WE INVEST IN GROWTH-ORIENTED PROJECTS AND COMPANIES ENGAGED IN THE EXTRACTION, PRODUCTION, AND DISTRIBUTION OF NATURAL RESOURCES, SPECIFICALLY THOSE RELATED TO THE MINING INDUSTRY AND WHERE OUR CAPITAL, EXPERTISE, AND CAPABILITIES CAN HELP CREATE SIGNIFICANT ADDED VALUE.**

# COMPANY MISSION

**OUR MISSION IS TO BE A LEADER IN THE NATURAL RESOURCES INDUSTRY AND TO BE RECOGNIZED FOR OUR COMMITMENT TO RESPONSIBLE PRACTICES AND EXCELLENCE IN OPERATIONAL PERFORMANCE.**





# MARKET OPPORTUNITY

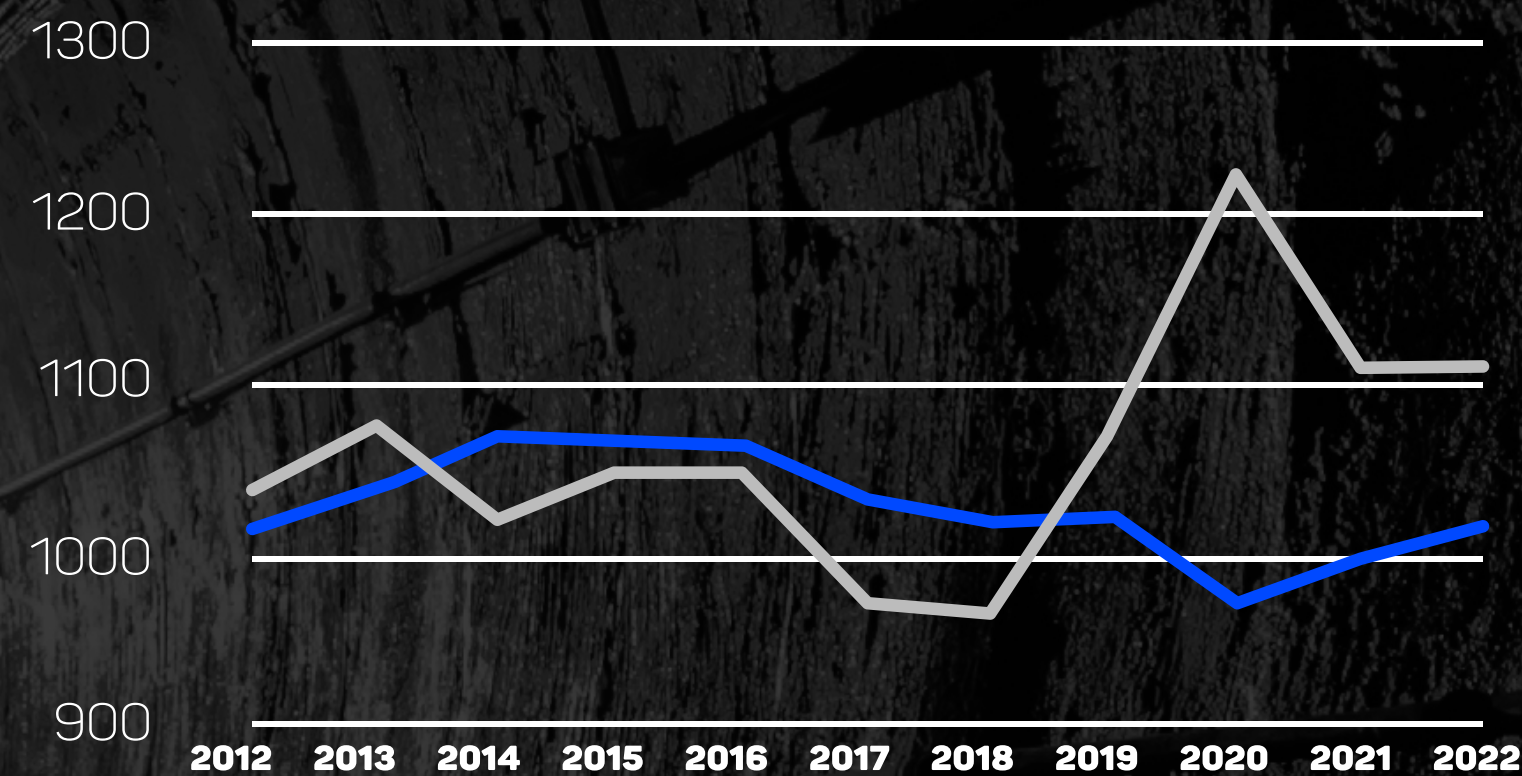
**THE GLOBAL MINING MARKET  
GREW TO \$2145.15 BILLION  
IN 2023 AND IS EXPECTED TO  
GROW TO \$2775.5 BILLION  
BY 2027.**

# RISING DEMAND FOR PRECIOUS METALS



Silver  
**Ag**

SILVER- SUPPLY AND- DEMAND

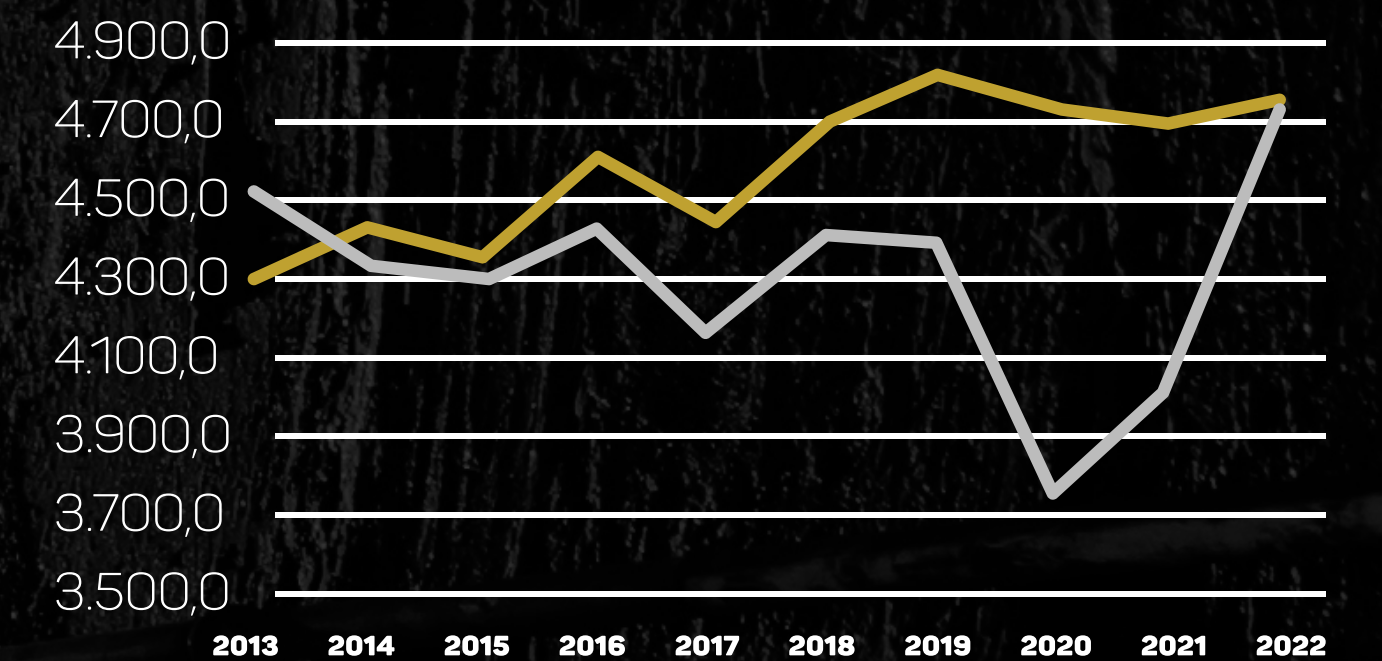


Silver Supply

Silver Demand

Gold  
**Au**

GOLD- SUPPLY AND- DEMAND



Gold Supply

Gold Demand

Source: Precious Metals Report, Swiss Resource Capital

# RISING DEMAND FOR PRECIOUS METALS

GLOBAL PRECIOUS METALS MARKET  
SIZE REACHED  
**\$198.5 BILLION** IN 2022.

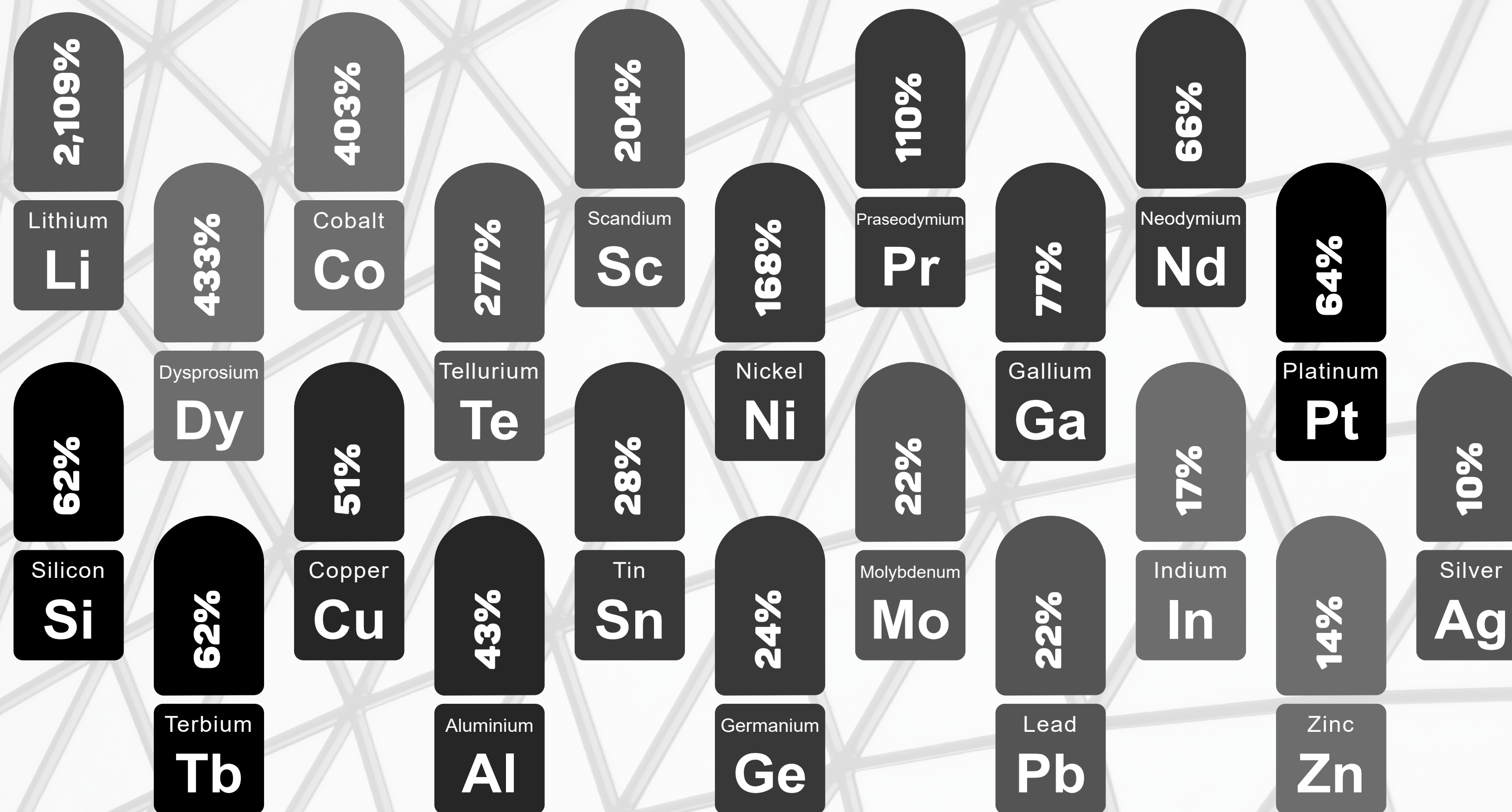
PRECIOUS METALS HAVE  
**HISTORICALLY THRIVED**  
DURING ECONOMIC UNCERTAINTY,  
OFFERING REFUGE FROM INFLATION  
AND POLITICAL INSTABILITY.

BOOST TO PRECIOUS METALS HAS  
COME **AS VALUE OF THE  
DOLLAR**, RELATIVE TO FOREIGN  
CURRENCIES, HAS STRUGGLED.



# GREEN ENERGY TRANSITION

AS THE GLOBAL ENERGY TRANSITION ACCELERATES, DEMAND FOR THE METALS AND MINERALS INVOLVED IN CLEAN ENERGY TECHNOLOGY IS GOING TO INCREASE.



**% metal required in 2050 for clean energy technologies vs. 2020 overall use.**

Source: Eurometaux, metals for clean energy

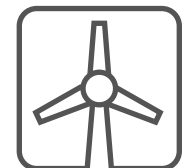


## CRITICAL MINERALS FOR THE ENERGY TRANSITION

### Energy Generation



SOLAR



WIND



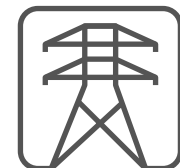
NUCLEAR

Silicon  
**Si**

Rare Earth Element  
**REE**

Uranium  
**U**

### Energy transmission and distribution



TRANSMISSION



DISTRIBUTION

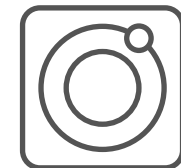
Copper  
**Cu**

Aluminium  
**Al**

### Energy Storage



EV ENGINES & BATTERIES



HYDROGEN (ELECTROLYSERS)

Lithium  
**Li**

Cobalt  
**Co**

Rare Earth Elements  
**REE**

Titanium  
**Ti**

Vanadium  
**V**

Platinum  
**Pt**

Manganese  
**Mn**

Zirconium  
**Zr**


Nickel  
**Ni**

Graphite  
**C**

Chromium  
**Cr**

# CRITICAL MINERALS FOR THE ENERGY TRANSITION

Source: PWC analysis

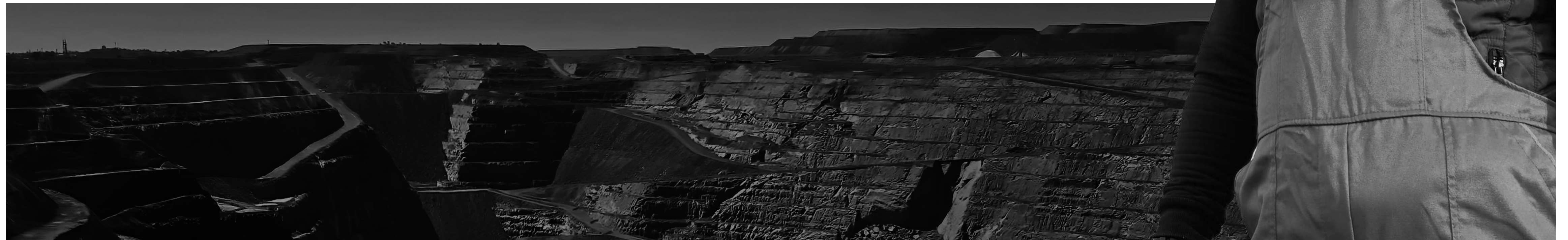


# **CLEAN ENERGY METALS**

**IN ORDER TO FULLY  
CAPITALIZE ON THE  
GROWING DEMAND  
FOR SUSTAINABLE  
ENERGY SOLUTIONS,  
CLEAN ENERGY  
METALS WILL BECOME  
OUR PRIMARY  
INVESTMENT FOCUS.**

# INVESTMENT STRATEGY

**OUR STRATEGY SEEKS TO MAXIMIZE RETURNS BY IDENTIFYING INVESTMENTS WITH THE POTENTIAL FOR SIGNIFICANT GROWTH, BOTH THROUGH EXPANSION OF EXISTING OPERATIONS AND DEVELOPMENT OF NEW PROJECTS.**



# TEAM OVERVIEW

**OUR HIGHLY SKILLED AND EXPERIENCED TEAM HAS A PROVEN TRACK RECORD OF CONSISTENTLY DELIVERING EXCEPTIONAL RESULTS.**



## **NICK LINK**

A serial entrepreneur who has started grown and exited multiple companies. Nick is actively involved in developing and acquiring disruptive technology companies and taking these companies public in the US capital markets. With a strong network in Europe, USA, Middle East and Africa Nick is focused on creating and growing long term shareholder value.



## **ROLAND SMITH**

With over 40 years of experience in engineering and construction within the mining and metals refining industry, Roland has a proven track record in project management and operations and has overseen numerous large-scale global projects in the mining industry. His expertise and extensive knowledge of the industry will help drive the growth of CGrowth Capital Mining.



CGROWTH CAPITAL  
MINING