



CGROWTH CAPITAL

(OTC:CGRA)

MARKET CAP COMPARISON

| US \$ |

CGROWTH CAPITAL INC.

TENEMENT SIZE: 330 KM²
DISCOVERY PHASE MARKET CAP: \$2.2 M
PEA⁽¹⁾ MARKET CAP: _____
PSF⁽²⁾ MARKET CAP: _____
CURRENT MARKET CAP: \$2.2 M

(1) Preliminary Economic Assessment.
(2) Pre-feasibility study.

CGRA IS UNDERVALUED BY 936% TO 4,754% COMPARED TO SIMILAR STOCKS AT THE SAME STAGE OF DEVELOPMENT.

CGRA IS GROSSLY UNDERVALUED WHEN COMPARED TO COMPARISON LITHIUM STOCKS AT THE SAME STAGE OF EXPLORATION.

EVERGREEN LITHIUM

TENEMENT SIZE: 231 KM²
DISCOVERY PHASE MARKET CAP:⁽³⁾ \$22.8 M
PEA MARKET CAP: _____
PSF MARKET CAP: _____
CURRENT MARKET CAP: \$11.7 M

(3) Current CGRA phase of exploration.

EVERGREEN WAS VALUED 936% MORE THAN CGRA AT THE SAME STAGE OF EXPLORATION.

NORAM LITHIUM CORP

TENEMENT SIZE: 11 KM²
DISCOVERY PHASE MARKET CAP:⁽⁴⁾ \$66.6 M
PEA MARKET CAP: \$77.3 M
PSF MARKET CAP: _____
CURRENT MARKET CAP: \$16.4 M

(4) CGRA starts the same discovery phase in 4 weeks.

NORAM LITHIUM WAS VALUED AT \$66.6 MILLION, 2927% HIGHER THAN CGRA'S CURRENT \$2.2 M VALUATION.

RAIDEN RESOURCES

TENEMENT SIZE: 377 KM²
DISCOVERY PHASE MARKET CAP:⁽⁵⁾ \$42.5 M
PEA MARKET CAP: _____
PSF MARKET CAP: _____
CURRENT MARKET CAP: \$44.7 M

(5) CGRA starts the same discovery phase in 4 weeks.

RAIDEN RESOURCES WAS VALUED AT \$42.5 M, 1,831% HIGHER THAN CGRA'S CURRENT \$2.2 M VALUATION.

VOLT LITHIUM

TENEMENT SIZE: 1,739 KM²
DISCOVERY PHASE MARKET CAP:⁽⁶⁾ \$46.1 M
PEA MARKET CAP: \$14.8 M
PSF MARKET CAP: _____
CURRENT MARKET CAP: \$17.2 M

(6) Current CGRA phase of exploration.

VOLT LITHIUM IS VALUED 1,995% MORE THAN CGRA AT THE SAME STAGE OF DEVELOPMENT.

CYGNUS METAL

TENEMENT SIZE: 827 KM²
DISCOVERY PHASE MARKET CAP:⁽⁷⁾ \$86.8 M
PEA MARKET CAP: _____
PSF MARKET CAP: _____
CURRENT MARKET CAP: \$15.5 M

(7) CGRA starts the same discovery phase in 4 weeks.

CYGNUS METAL WAS VALUED AT \$86.8 M, 3,845% HIGHER THAN CGRA'S CURRENT \$2.2 M VALUATION.

ROCK TECH LITHIUM

TENEMENT SIZE: 56.93 KM²
DISCOVERY PHASE MARKET CAP:⁽⁸⁾ \$106.8 M
PEA MARKET CAP: \$336.3 M
PSF MARKET CAP: \$237.6 M
CURRENT MARKET CAP: \$85.8 M

(8) CGRA starts the same discovery phase in 4 weeks.

ROCK TECH LITHIUM WAS VALUED AT \$106.8 M, 4,754% HIGHER THAN CGRA'S CURRENT \$2.2 M VALUATION.